

The Evolving Customer Journey

Putting your customers first, instead of tools.



Hey it's Reuben Ch'ng

- Head of Marketing at LEAD.
- Owner & co-founder of Cat Studio.
- Founder at Cat Insights Marketing Agency.
- HRDF certified trainer.
- Growth marketer & entrepreneur.
- Music producer on the side.



**How did you
meet your...** wife
husband
gf
bf

Maybe it looked something like this, **for the guys.**

1

You have a need.

Having a girlfriend is a pretty cool thing, yes?

2

So you put up a profile on Tinder.

So some of us actually got to know each other with the help of technology, yes?

3

Oh! Is he hot!?

She **evaluates** you by looking at your pictures. Is this guy a jackass, or?

4

You go on a date.

The guys obviously show up on their best – to ‘sell’ their worth to the ladies.

5

You ask her to be your GF

Her heart is racing. But she has done her due diligence. She has **compared** you to the potential ‘candidates’.

6

She becomes your GF

The first few weeks were fun. But do you keep up with your promises and over-exceeds her expectations?

7

She post pictures of you online.

She’s really happy. Yesterday she posted some nice photos on social media – sharing her joy with her friends.

That’s customer journey for you, right there.

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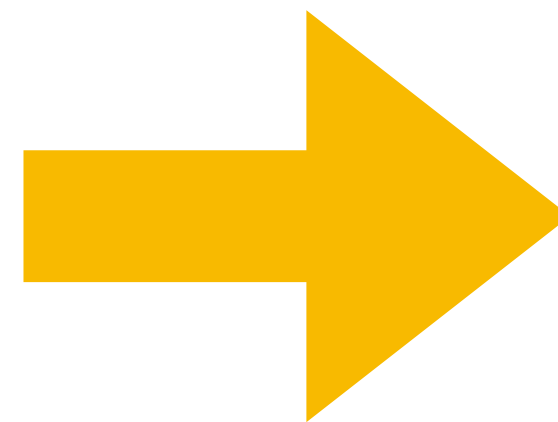
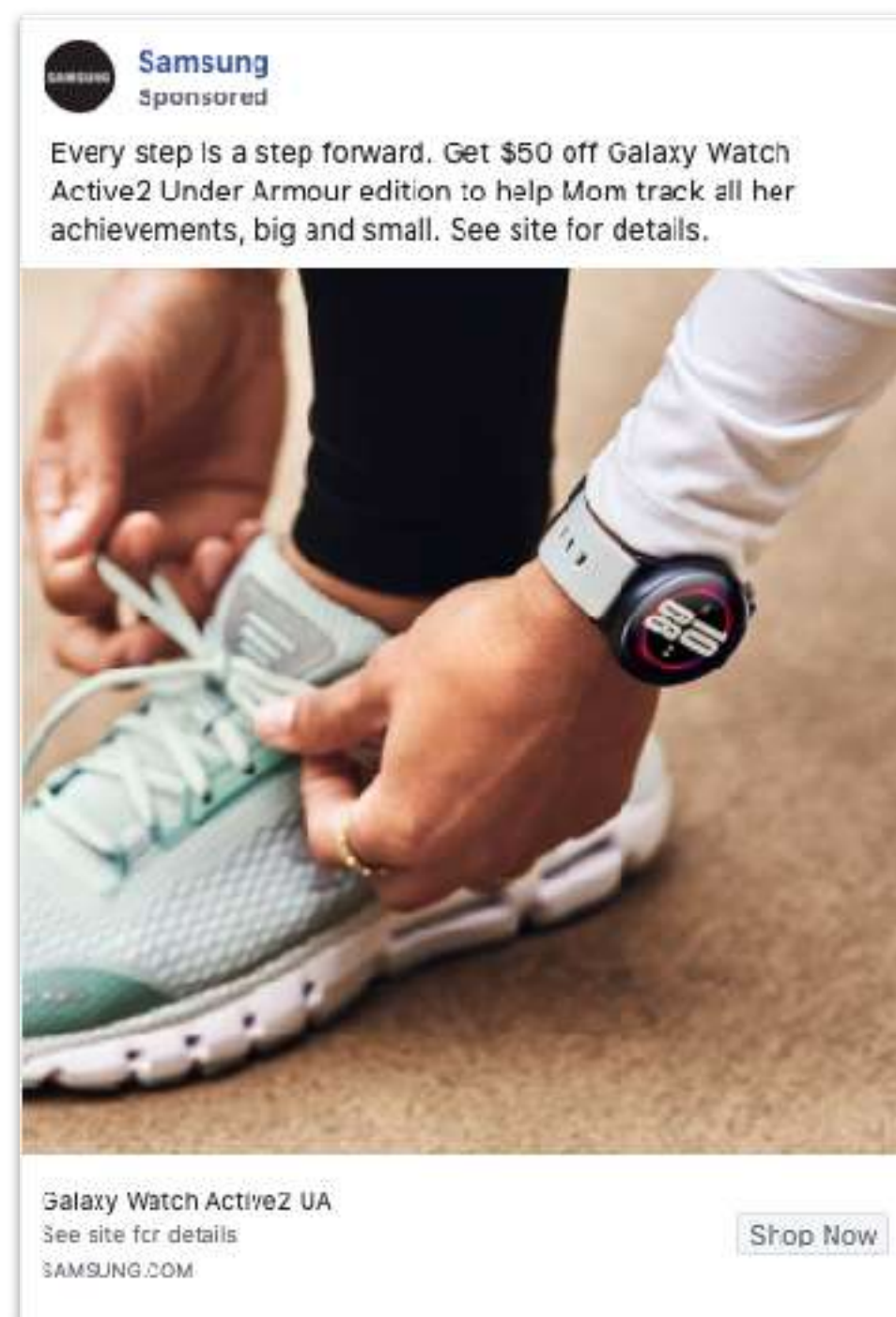
She deletes you on Facebook and her life.

Sorry, she doesn’t want to see you.

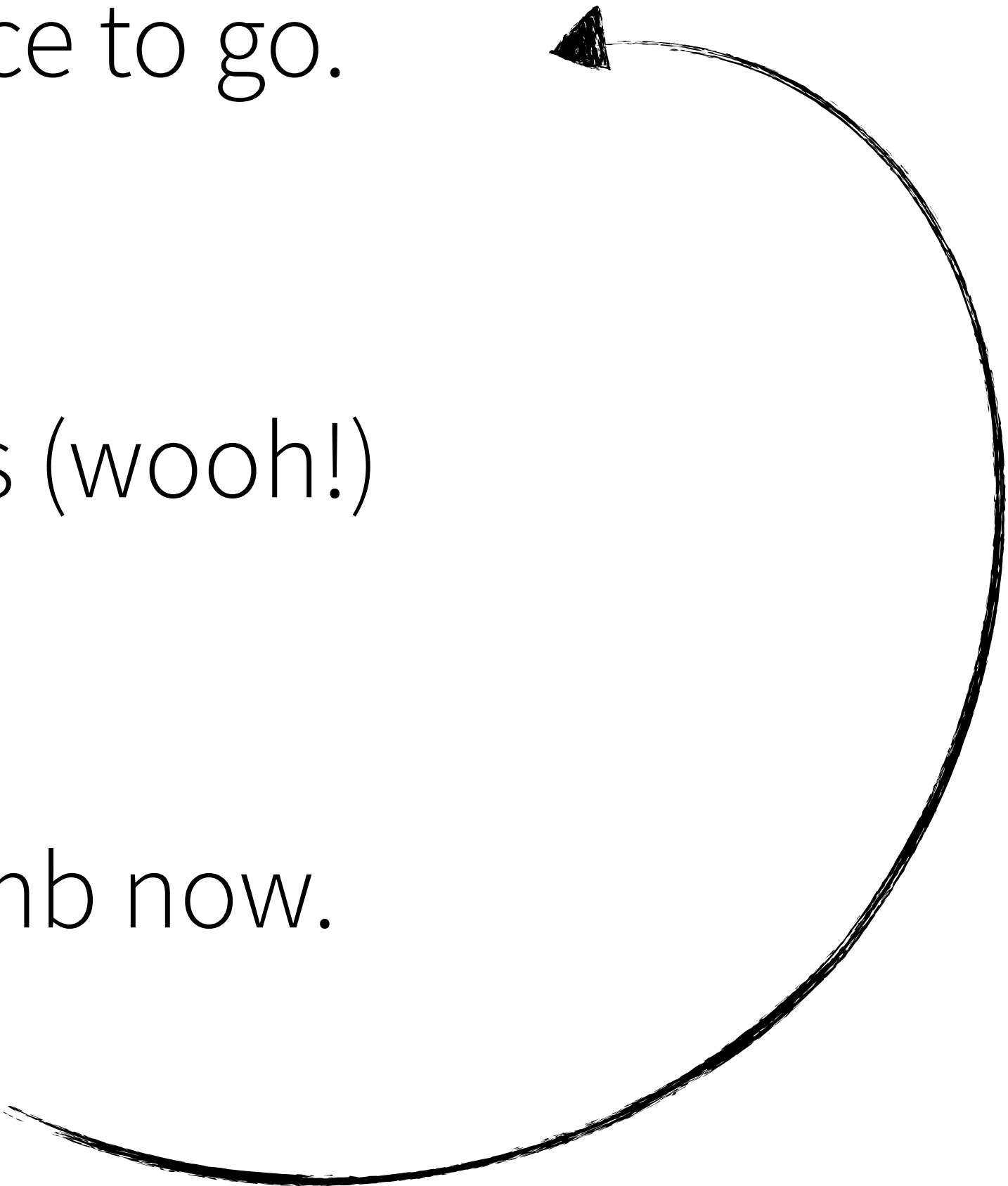
But of course, sometimes there’s buyers remorse.

If dating worked that way..

Why are we so caught up trying to sell something immediately?



How many of you are guilty of this?

1. You started (or have) a business.
 2. Someone said Facebook is the place to go.
 3. So you run ads on FB.
 4. Some sales, but not that great.
 5. You look into ways to **optimize** ads (wooh!)
 6. Still nothing too drastic.
 7. You decided Facebook is **shite**
 8. See someone say TikTok is the bomb now.
 9. Here we go again.
- 

If your thought process was like that.

You were relying on tools, instead of looking for actual ways to serve your customer.

You were looking at tactics, instead of strategy.

Focus on your customers – and their journey, first.
The right tools to use will come.

Who are they?
Where do they hang out?

facebook Ads



What's the point of

SALES & MARKETING?

GET MORE CLIENTS...Duh



Assumption 1

If my product or service is great – then I should be profitable. Just work on the product!

NO

Assumption 2

Just get attention! Sales will come.

NO

**Social media is not a
license to spam.**

**How do we feel about
people who talk about
themselves all the time?**

Me

Me

Me

Me

So, let's start **backwards**.

How do you get paying customers?

Sales pitches

Cold-calling, participating in pitching events, looking up contacts in your phonebook, etc.

Request for proposals

Woop! A business now needs something, they reach out to you for a proposal

Run ads

Get people to know about you – maybe on Facebook? Seems to be the platform people are on.

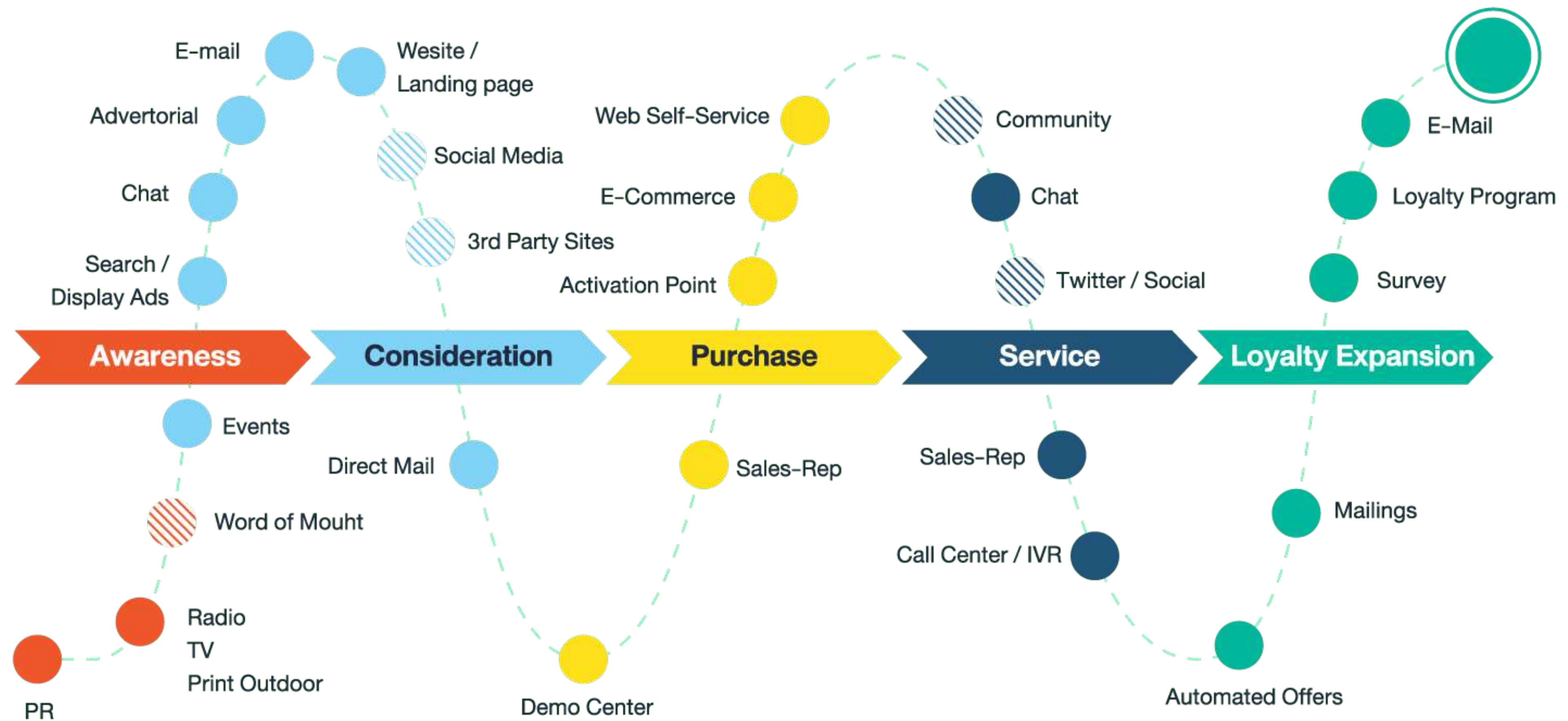
Networking

Get in contact with people. After all, it's not what you know, it's who you know!

And back to the **customer journey**.

Customer Journey





This has to be different
during the **new norm** – right?

**The nature & behaviour of people from
1000 years ago & today – is the same.**

**The difference? The platforms they use
and the way they speak.**

Sales Funnel

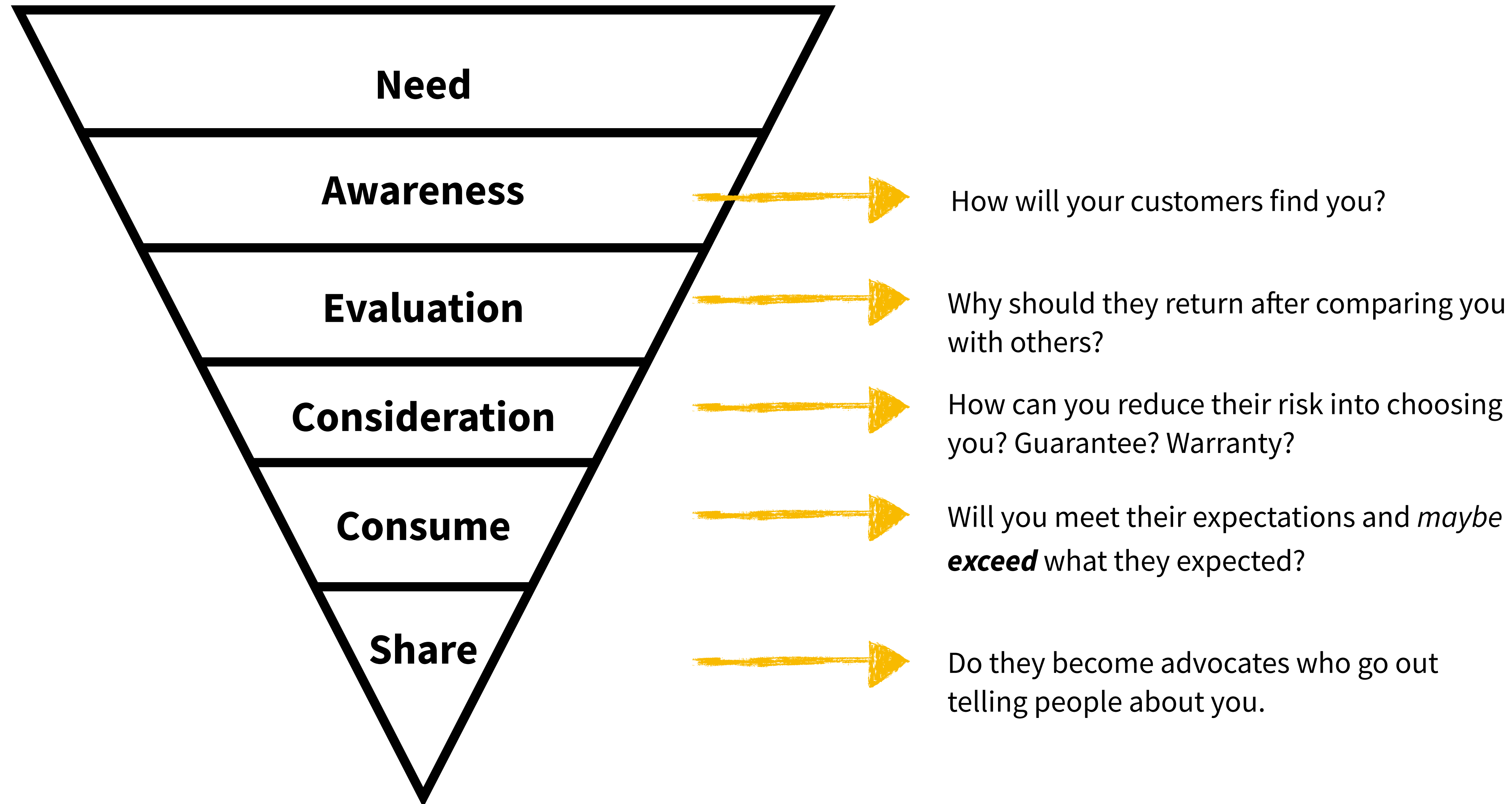
Did someone say 'ClickFunnels'?

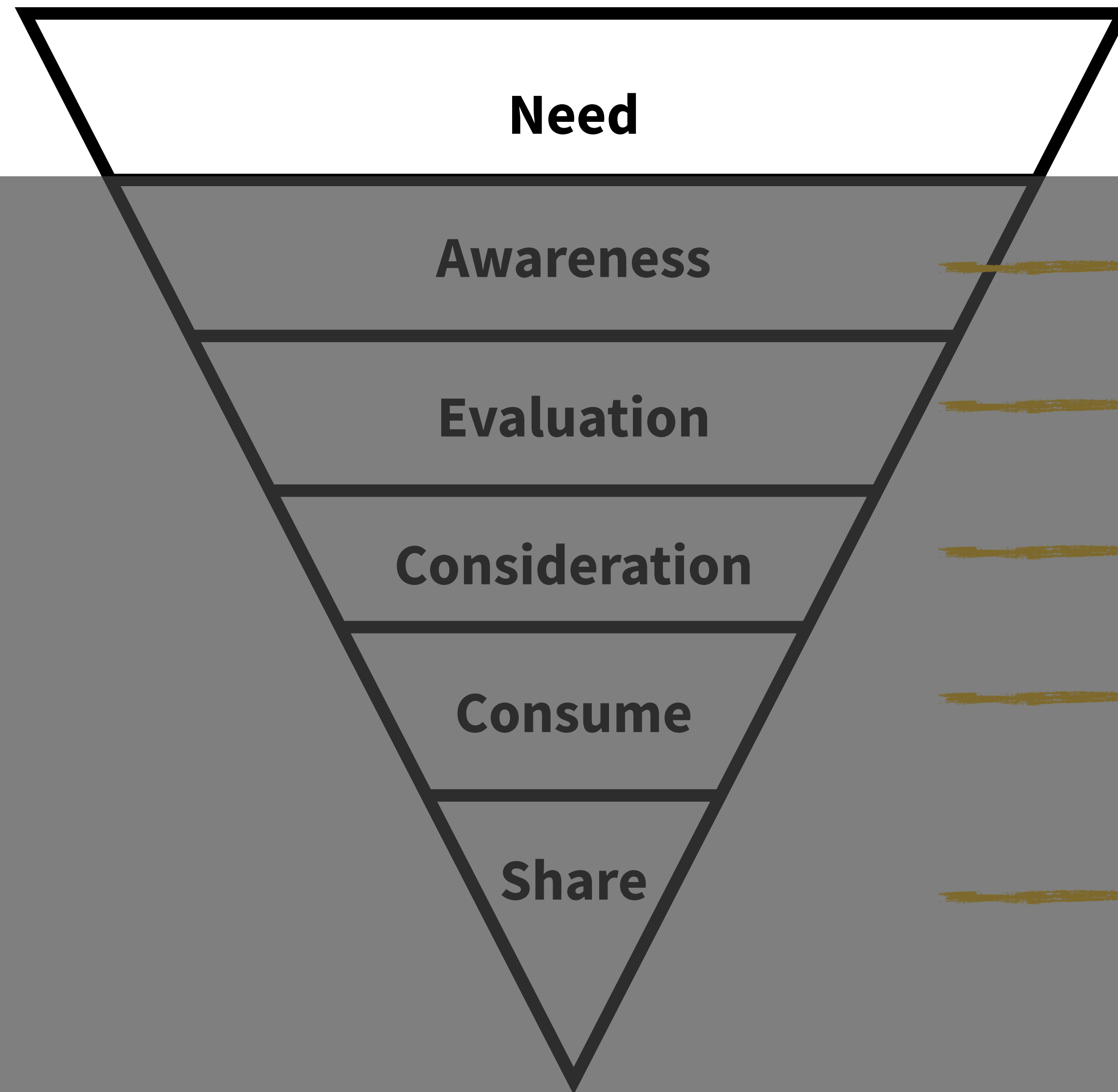
Conversion Funnel

AARRR Funnel

a.k.a the Pirate Funnel by Dave McClure







How will your customers find you?

Why should they return after comparing you with others?

How can you reduce their risk into choosing you? Guarantee? Warranty?

Will you meet their expectations and *maybe exceed* what they expected?

Do they become advocates who go out telling people about you.

Everyone today has a need.

A need to eat.

A need to feed.

A need to impress.

A need to stay healthy.

A need to fulfil their boredom.

A need to fulfil their *** desires.

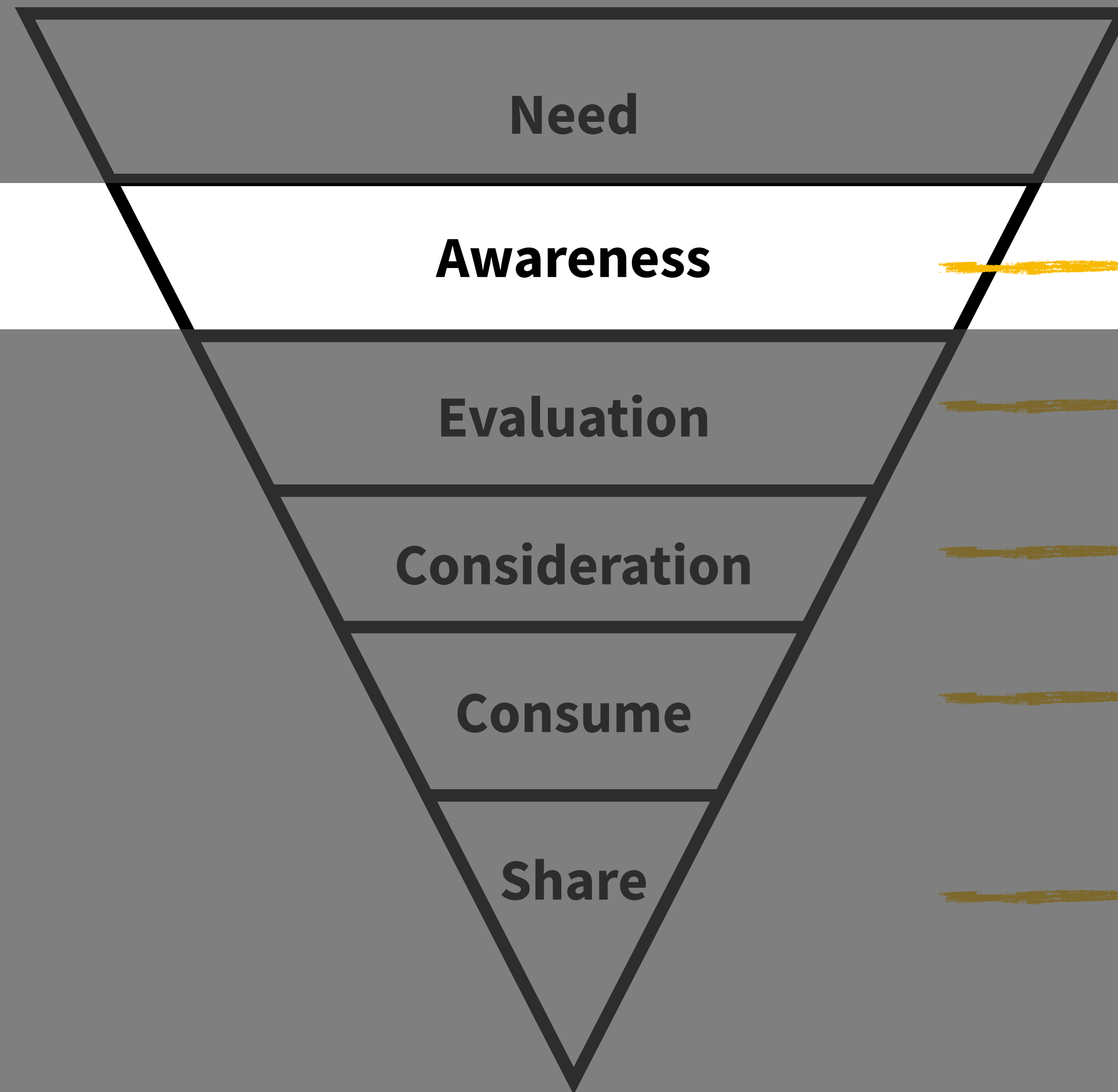
A need to be fulfilled.

What is your customer's need?

How do I find better clients?

~~How do I find better clients?~~

**How do better clients find
you?**



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Need

Awareness

How will your customers find you? **(PR, Radio, Facebook, Forums, etc.)**

Evaluation

Why should they return after comparing you with others?

Consideration

How can you reduce their risk into choosing you? Guarantee? Warranty?

Consume

Will you meet their expectations and *maybe exceed* what they expected?

Share

Do they become advocates who go out telling people about you.

Most people rely on their network – and word of mouth.

That's why people join networking groups.



But word-of-mouth can be unpredictable.

So you need to *architect* how people find you.

Marketing is still the same.
Before the 'new-norm' and even the future.

Who?

Demographics and psychographics?

Where?

Where do your customers get their information, knowledge from?

Take LEAD for example.

If I know my audience love Mailchimp, I advertise to Mailchimp's fans on Facebook.



Campaigns

1 selected

Ad Sets

1 selected

Ads for 1 Ad Set

Create

Duplicate



Edit

A/B Test

Export

Columns: Custom

Breakdown

<input checked="" type="checkbox"/>	Name	↕	⚠	Delivery ↑	Bid Strategy	Budget	Last Significant Edit	Results	Reach	Impres
<input checked="" type="checkbox"/>	>  Mailchimp - Image 1 - Email Marketing	✓		● Campai	Lowest cost Landing Page...	Using cam...		294 Landing ...	29,535	5
> ⚠ Results from 1 ad set ⓘ										

It's not always easy to figure out where your customers are hanging out.

So here are some ninja tactics that will help.

Check your analytics.

Google Analytics > Acquisition > All Traffic > **Channels**

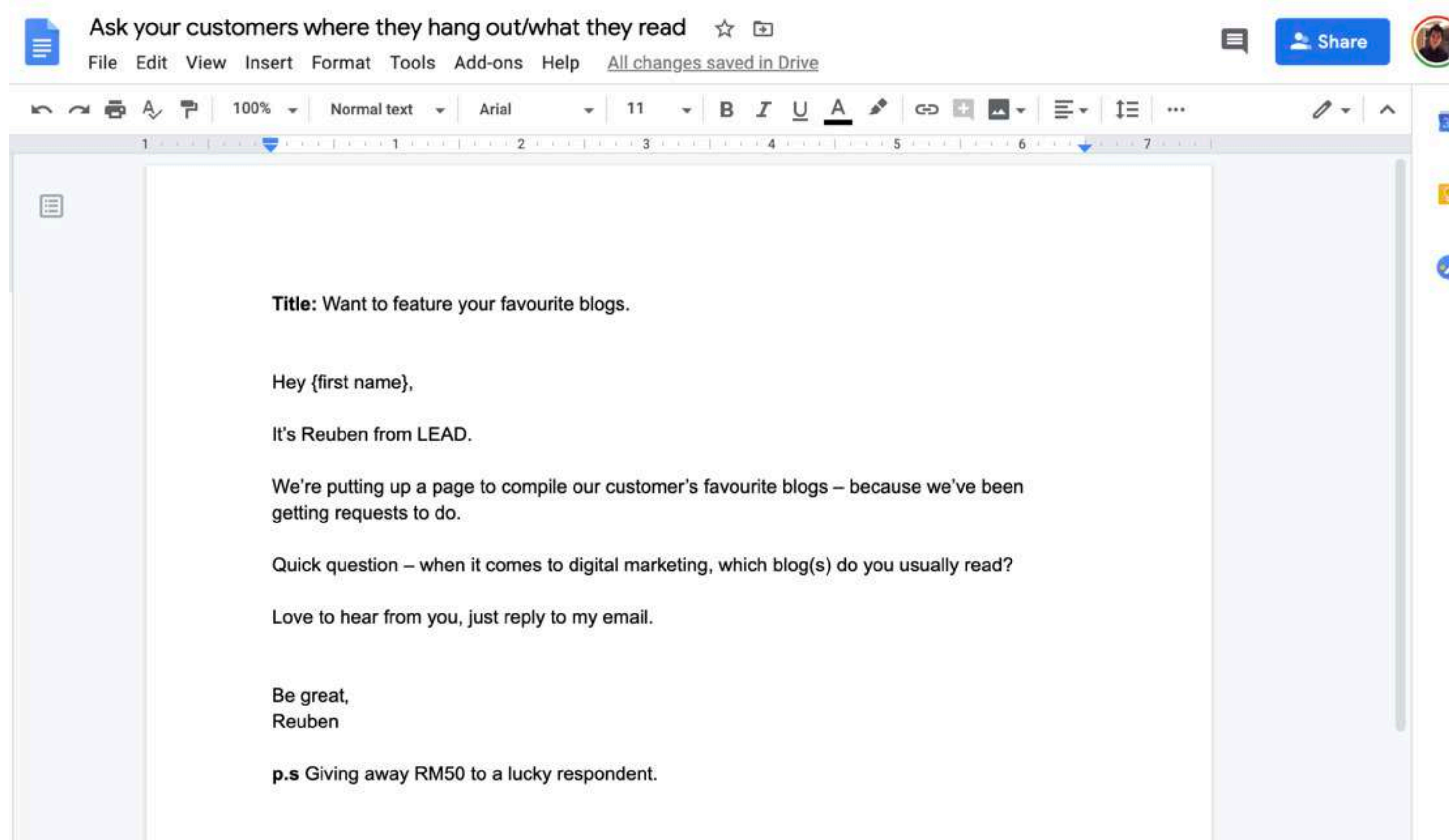
Google Analytics > Acquisition > All Traffic > **Referrals**

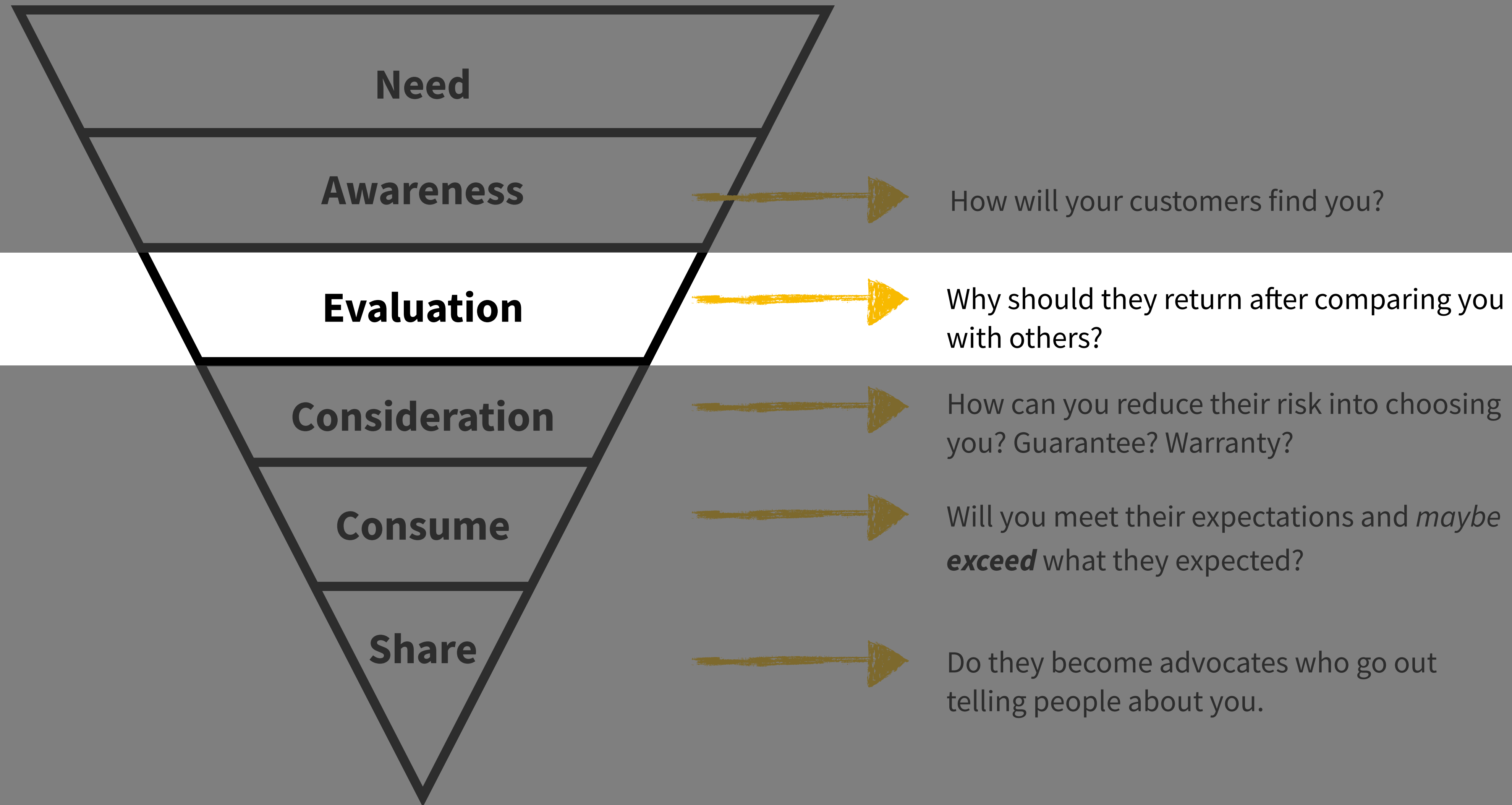
Primary Dimension: Default Channel Grouping Source / Medium Source Medium Other									
Plot Rows Secondary dimension Sort Type: Default									
	Default Channel Grouping	Acquisition			Behavior			Conversions eCommerce	
		Users ?	New Users ?	Sessions ?	Bounce Rate ?	Pages / Session ?	Avg. Session Duration ?	Ecommerce Conversion Rate ?	Transactions ?
		31,559 % of Total: 100.00% (31,559)	30,692 % of Total: 100.04% (30,680)	40,477 % of Total: 100.00% (40,477)	80.70% Avg for View: 80.70% (0.00%)	1.94 Avg for View: 1.94 (0.00%)	00:01:30 Avg for View: 00:01:30 (0.00%)	0.22% Avg for View: 0.22% (0.00%)	89 % of Total: 100.00% (89)
<input type="checkbox"/>	1. (Other)	16,031 (49.46%)	15,431 (50.28%)	18,444 (45.57%)	91.87%	1.21	00:00:25	0.09%	16 (17.98%)
<input type="checkbox"/>	2. Organic Search	8,454 (26.08%)	8,099 (26.39%)	10,524 (26.00%)	77.40%	2.09	00:01:49	0.19%	20 (22.47%)
<input type="checkbox"/>	3. Social	3,556 (10.97%)	3,094 (10.08%)	4,789 (11.83%)	76.43%	1.91	00:01:49	0.35%	17 (19.10%)
<input type="checkbox"/>	4. Direct	3,388 (10.45%)	3,335 (10.87%)	4,733 (11.69%)	60.83%	3.32	00:03:02	0.49%	23 (25.84%)
<input type="checkbox"/>	5. Email	599 (1.85%)	425 (1.38%)	1,258 (3.11%)	50.72%	5.24	00:05:14	0.95%	12 (13.48%)
<input type="checkbox"/>	6. Referral	386 (1.19%)	308 (1.00%)	729 (1.80%)	54.32%	3.51	00:05:58	0.14%	1 (1.12%)
		Show rows: 10 Go to							

Analyzing 60-90 days is best.

Ask your current customers where they go to.

Send an email or survey to your customers. Compile the answers and see the platform, sites & places that comes up regularly. **Email template**





Customers will compare. And evaluate whether you're worth it.

Be honest – we do it ourselves too.

No amount of marketing can save a product that nobody wants.

Well, how do you know if people want your products?

Go sell it to at least 3 people within 48 hours. Forget the ads, website or domain.

Don't spend money when validating.

Need

Awareness

Evaluation

Consideration

Consume

Share



How will your customers find you? **(PR, Radio, Facebook, Forums, etc.)**



Why should they return after comparing you with others? **(Brand, value for money,)**



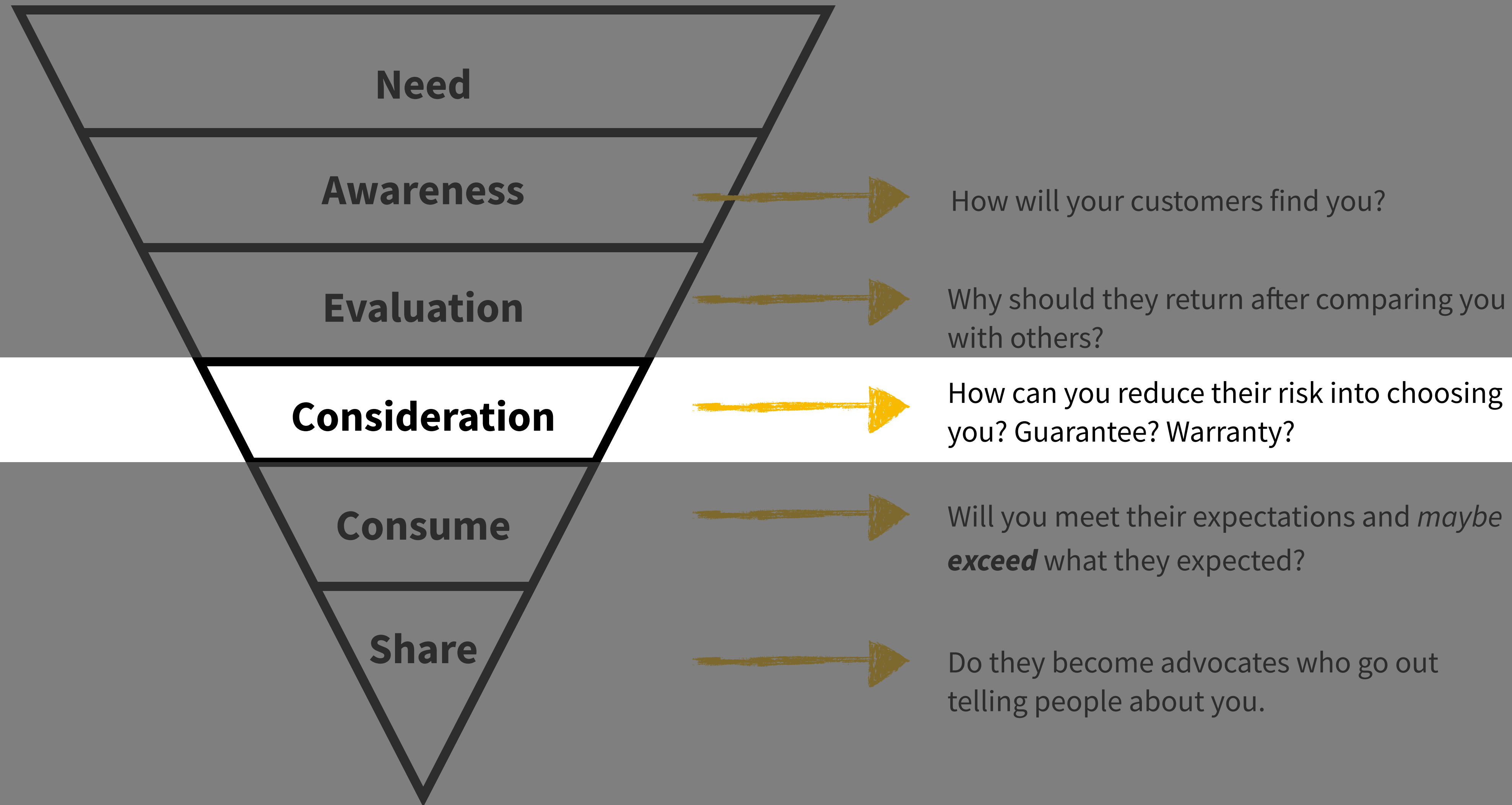
How can you reduce their risk into choosing you? Guarantee? Warranty?



Will you meet their expectations and *maybe exceed* what they expected?

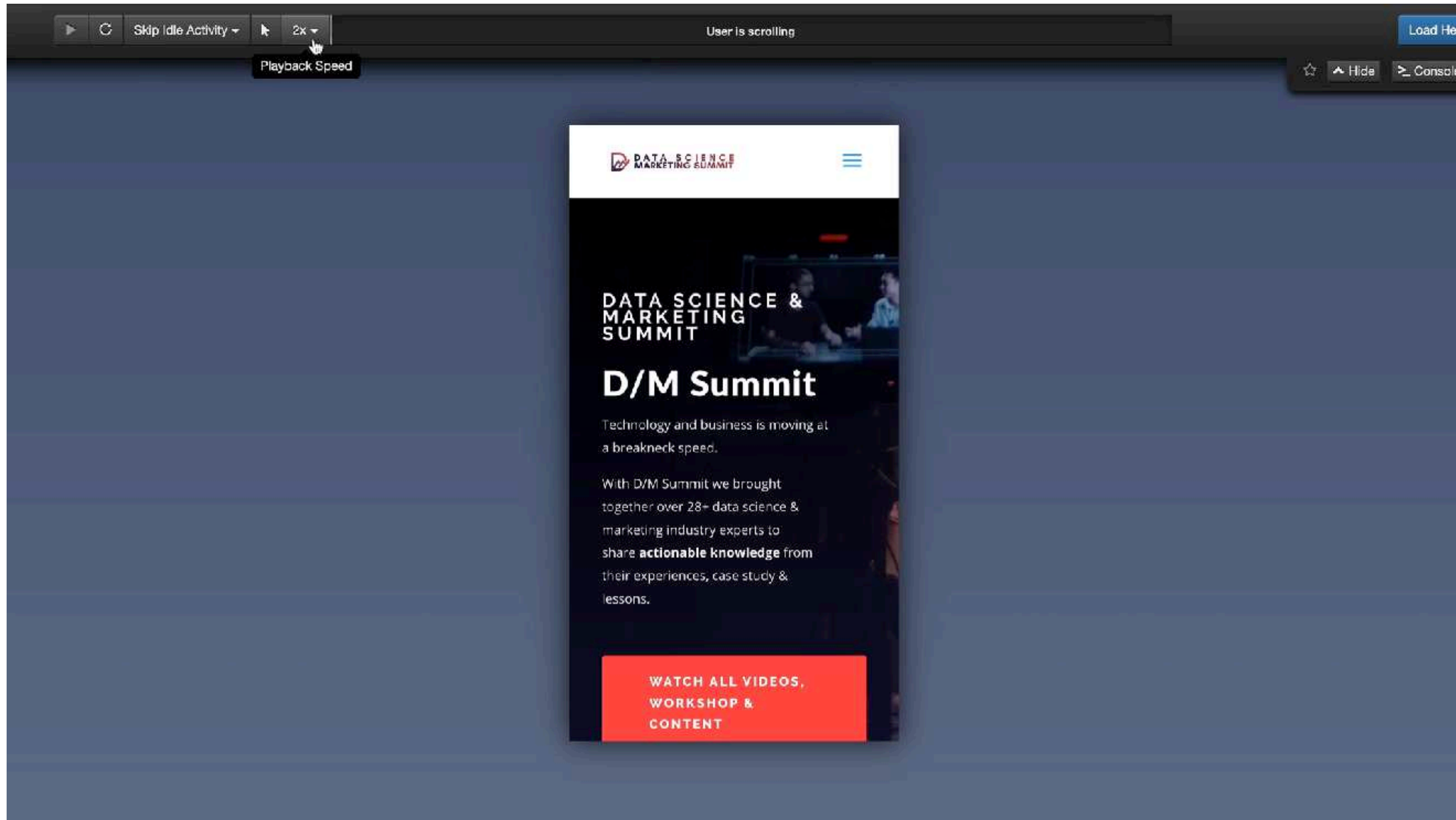


Do they become advocates who go out telling people about you.



Understand what makes your customers tick

Marketing is about seeing from the **point-of-view** of your customers, not you.
Figure out how they make decisions.



luckyorange

hotjar

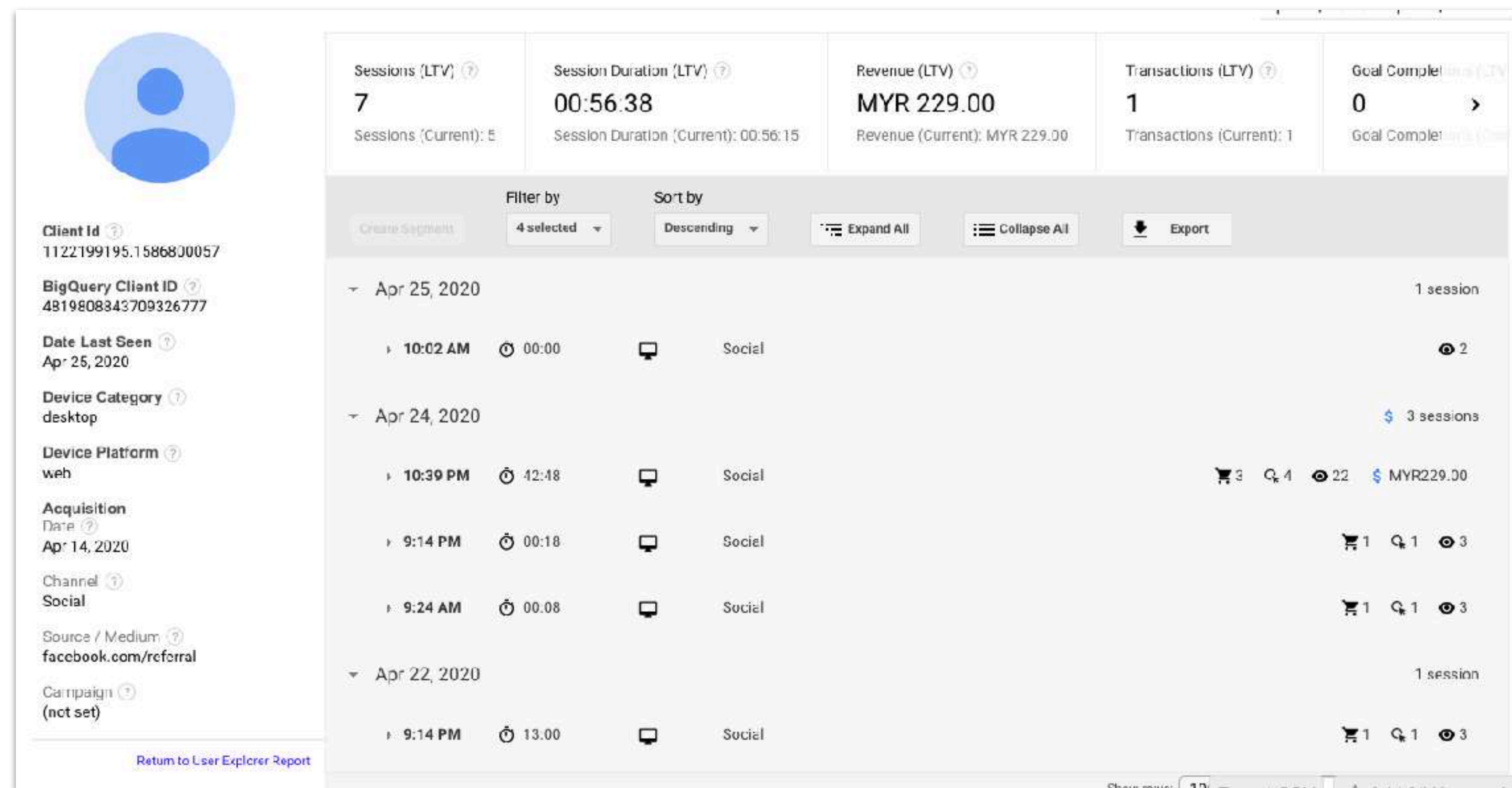
fullstory

Find out your customer's digital journey.

What is the average # of **touchpoints** they make before purchasing.

What time do they usually purchase? What device do they use when making payments?

Google Analytics > Audience > User Explorer (*Go crazy*)



2 days later, on April 24 – our visitor came back via social media again in the morning at 9:24AM, then left quickly.

- Came back 2 days later.
- Spent less only 8 seconds.
- Turn on his computer and continued where he left few days back.

Apr 24, 2020						\$ 3 sessions	
▶ 10:39 PM	🕒 42:48	💻	Social	🛒 3	🔍 4	👁 22	\$ MYR229.00
▶ 9:14 PM	🕒 00:18	💻	Social	🛒 1	🔍 1	👁 3	
▼ 9:24 AM	🕒 00:08	💻	Social	🛒 1	🔍 1	👁 3	
<input type="checkbox"/> 9:24 AM	👁	Viewed Machine Learning Spark Online - LEAD /machine-learning-spark-online?fbclid=IwAR0K89zOPAsd7dEf_XX71vZ192hrAfYU0yKFnlCNioEcbzY91zRUjBUYAnw					
<input type="checkbox"/> 9:24 AM	👁	Viewed Checkout Page LEAD Online Class /cart/machine-learning-spark-online/					
<input type="checkbox"/> 9:24 AM	🛒	Checked out Machine Learning Spark Online					
<input type="checkbox"/> 9:24 AM	🔍	Event begin_checkout on Enhanced-Ecommerce					
<input type="checkbox"/> 9:24 AM	👁	Viewed Checkout Page LEAD Online Class /cart/machine-learning-spark-online/					

Then at night, came back to the page and viewed for 18 seconds.

- Still considering...

▼ Apr 24, 2020		\$ 3 sessions			
▶ 10:39 PM	🕒 42:48	🖥	Social	🛒 3	🔍 4
				👁 22	\$ MYR229.00
▼ 9:14 PM	🕒 00:18	🖥	Social	🛒 1	🔍 1
				👁 3	
<input type="checkbox"/>	9:14 PM	👁	Viewed Machine Learning Spark Online - LEAD /machine-learning-spark-online?fbclid=IwAR0K89zOPAsd7dEf_XX71vZ192hrAfYU0yKFnlCNioEcbzY91zRUJBuYAnw		
<input type="checkbox"/>	9:14 PM	🛒	Checked out Machine Learning Spark Online		
<input type="checkbox"/>	9:14 PM	🔍	Event begin_checkout on Enhanced-Ecommerce		
<input type="checkbox"/>	9:14 PM	👁	Viewed Checkout Page LEAD Online Class /cart/machine-learning-spark-online/		
<input type="checkbox"/>	9:14 PM	👁	Viewed Checkout Page LEAD Online Class /cart/machine-learning-spark-online/		

Came back at 9:56PM, and after going to & fro pages , finally makes a purchase at **10:13PM**

- Goes to & fro pages a lot.
- Can we assign an operator or chat-bot at checkout to help?
- Put in a product re-assurance guarantee.
- Simplify checkout process?
- Took 2-3 days to make first purchase.

<input type="checkbox"/>	10:24 PM		Viewed My account LEAD Online Class /my-account/
<input type="checkbox"/>	10:16 PM		Viewed Thank You Page LEAD Online Class /cart/ml-spark-online-thank-you/?wcf-key=wc_order_mjH1oISHsgAqH&wcf-order=20393
<input type="checkbox"/>	10:16 PM		Purchased Machine Learning Spark Online for MYR229.00
<input type="checkbox"/>	10:16 PM		Event purchase on Enhanced-Ecommerce
<input type="checkbox"/>	10:16 PM		Viewed Thank You Page LEAD Online Class /cart/ml-spark-online-thank-you/?wcf-key=wc_order_mjH1oISHsgAqH&wcf-order=20393
<input type="checkbox"/>	10:13 PM		Checked out Machine Learning Spark Online
<input type="checkbox"/>	10:13 PM		Event checkout_progress on Enhanced-Ecommerce
<input type="checkbox"/>	10:08 PM		Viewed Full Stack 360 Certification Course - LEAD /full-stack-360
<input type="checkbox"/>	10:08 PM		Viewed Python 360 Certification Program - LEAD /python-360
<input type="checkbox"/>	10:07 PM		Viewed Machine Learning Spark Online - LEAD /machine-learning-spark-online?fbclid=IwAR0K89zOPAsd7dEf_XX71vZ192hrAfYU0yKFnICNioEcbzY91zRUJBUYAnw
<input type="checkbox"/>	9:59 PM		Viewed LEAD: Data Science Courses, Full Stack Programming, Digital Marketing /
<input type="checkbox"/>	9:56 PM		Checked out Machine Learning Spark Online
<input type="checkbox"/>	9:56 PM		Event checkout_progress on Enhanced-Ecommerce

Need

Awareness

Evaluation

Consideration

Consume

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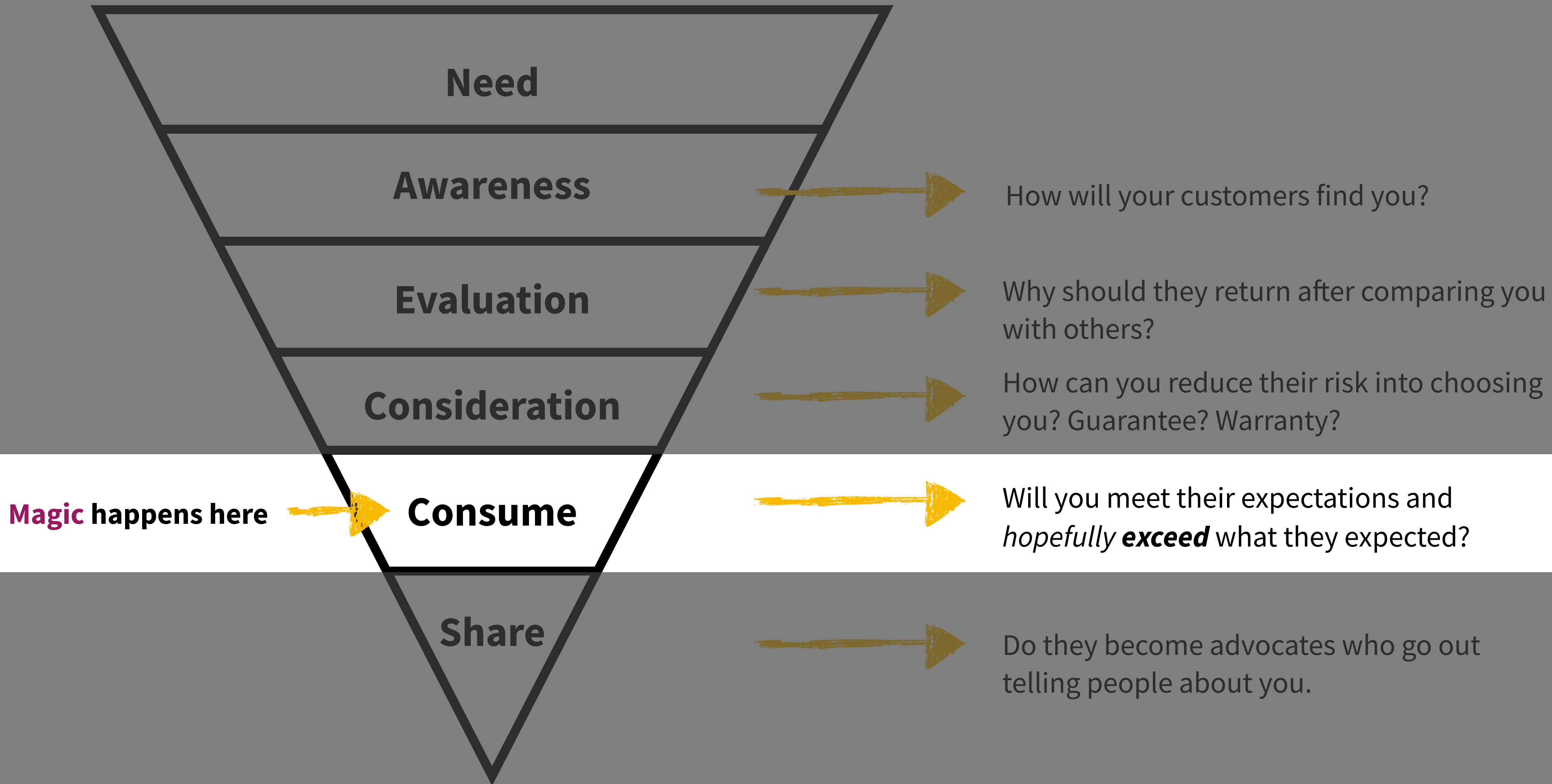
How will your customers find you? **(PR, Radio, Facebook, Forums, etc.)**

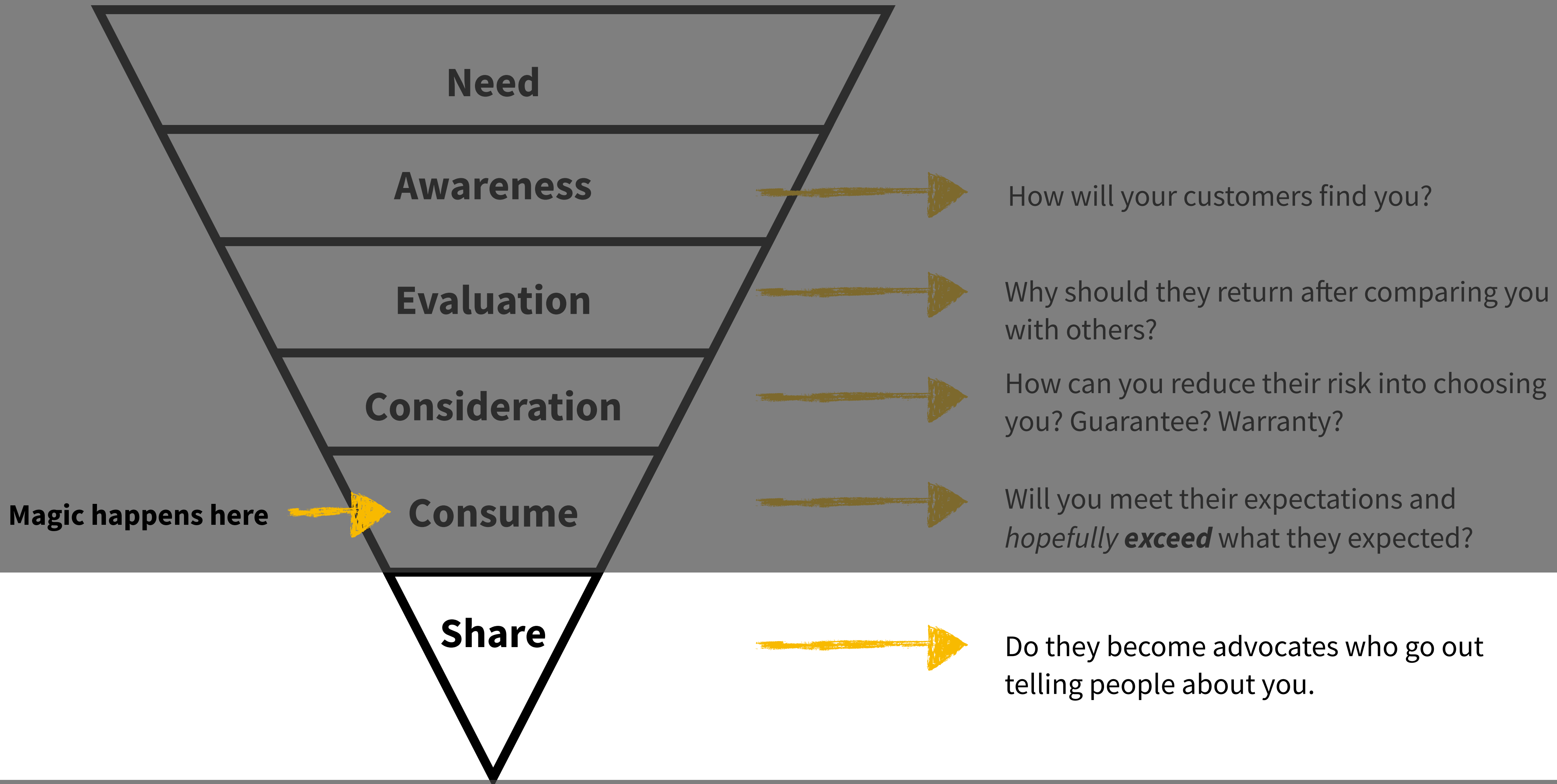
Why should they return after comparing you with others? **(Brand, value for money,)**

How can you reduce their risk into choosing you? Guarantee? Warranty? **(Product guarantee)**

Will you meet their expectations and *maybe exceed* what they expected?

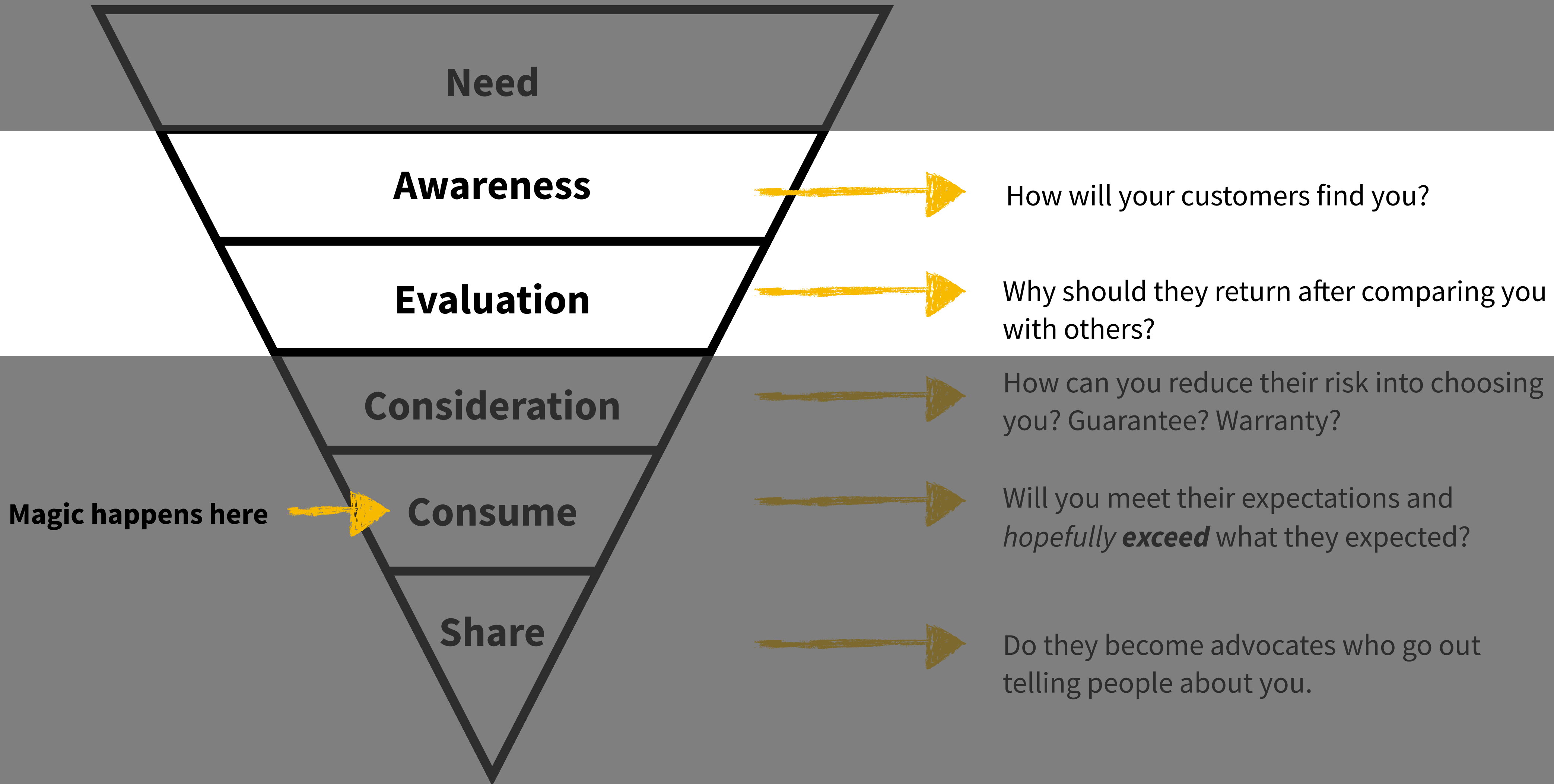
Do they become advocates who go out telling people about you.







**If you want more leads –
focus on the top of funnel.**

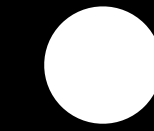
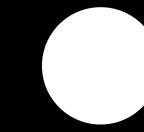


**A purchase – is not a
single operation.**

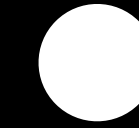
It's a series of **micro conversions.**

Our job is to help our
customers move through
levels of commitment

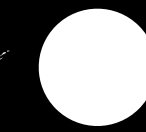
Stumble upon your ad



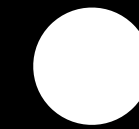
Watch your video



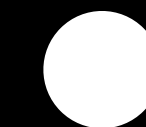
Entered your newsletter



Retargeted
with your FB ad



Considers your product



Tries it

*sorry for bad drawing.

Wild Yeast Bakery Store



- **Need**
- **Awareness**
- **Evaluation**
- **Consideration**
- **Consume**
- **Share**

Food, satisfy cravings.

Whatsapp groups, Instagram

Should I get it from the other store?

Are you a legit bakery? Halal?

Is your bread delicious?

Wow this sourdough is great

LEAD

The business of growth

Inspire
Educate

- **Need**
- **Awareness**
- **Evaluation**
- **Consideration**
- **Consume**
- **Share**

Acquire high-paying tech skillsets

Content on social media, events.

How do we compare to others?

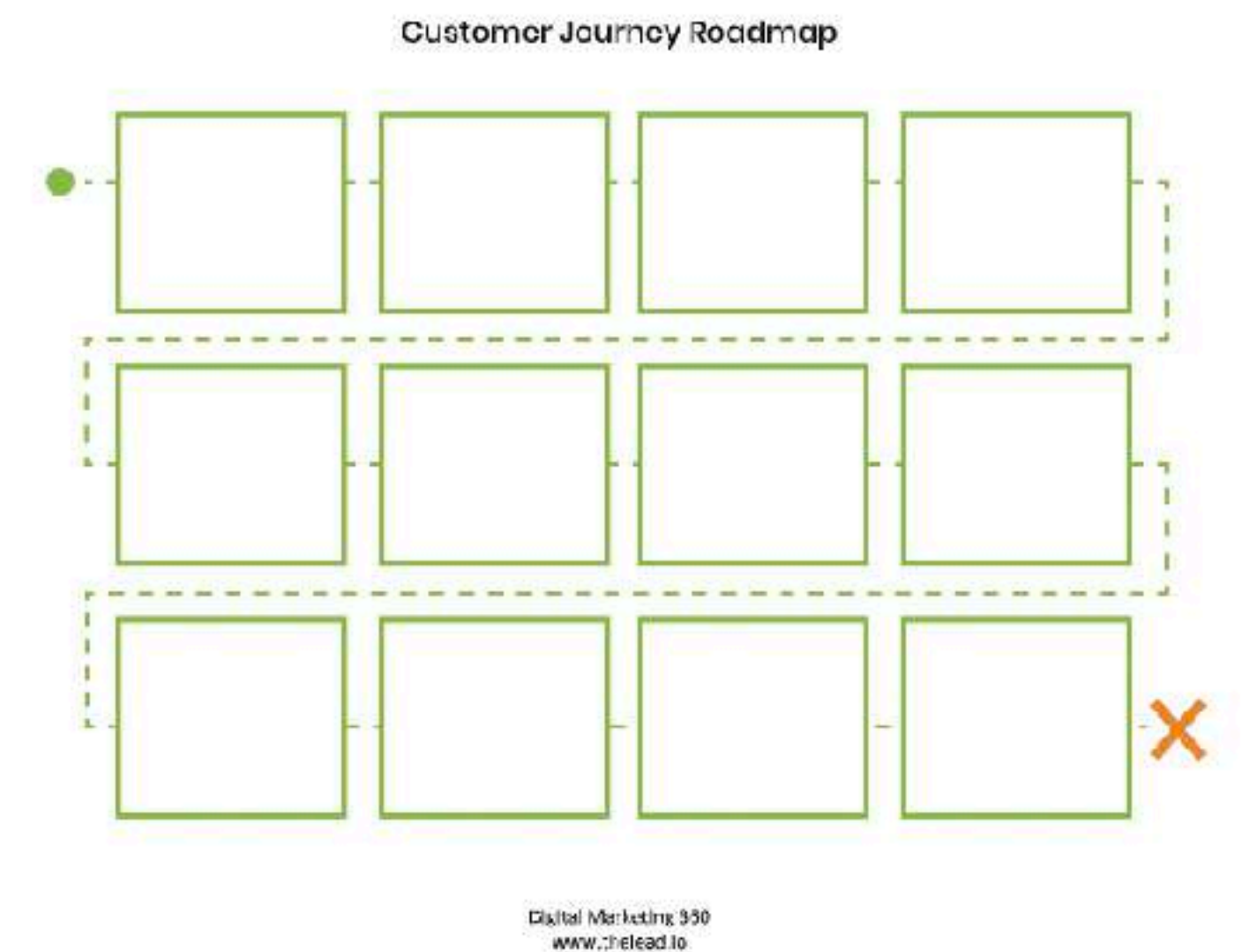
Will I learn what I came to do?

Is our courses up to expectation?

LEAD help me breakthrough my career.

Recapping what we've learnt.

1. Find out **who** & **where** your customers are.
2. Map out their customer journey in an MCO. (*Template here: [Customer Roadmap](#)*)
3. Study their journey with Google Analytics.
4. See the behaviour with video recordings.
5. Serve the right messaging at every **touchpoint**.
6. Think **micro-conversions**.



The Evolving Customer Journey

Thank you.

Get the slides, email template & Google Analytics guides: **reubenchng.com/stuff**